

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF WYOMING

Case number (if known) Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	Alliance Brew Gear Inc.	
2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names	Brewista, Inc.	
3. Debtor's federal Employer Identification Number (EIN)	47-1354819	
4. Debtor's address	Principal place of business 1133 West 27th St. Cheyenne, WY 82001 Number, Street, City, State & ZIP Code Laramie County	Mailing address, if different from principal place of business PO Box 4219 Cheyenne, WY 82003 P.O. Box, Number, Street, City, State & ZIP Code Location of principal assets, if different from principal place of business Number, Street, City, State & ZIP Code
5. Debtor's website (URL)		
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify:	

Debtor **Alliance Brew Gear Inc.**
Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

3352

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. Check **all** that apply:

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☒ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- ☒ No
- ☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

Debtor **Alliance Brew Gear Inc.** Case number (if known) _____
Name

11. Why is the case filed in this district? Check all that apply:

☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other _____

Where is the property? _____
Number, Street, City, State & ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds Check one:

☒ Funds will be available for distribution to unsecured creditors.

☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. Estimated Assets

<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input checked="" type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

16. Estimated liabilities

<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input checked="" type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor **Alliance Brew Gear Inc.**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **September 10, 2020**
MM / DD / YYYY

X /s/ Charles Gross

Signature of authorized representative of debtor

Charles Gross

Printed name

Title **President**

18. Signature of attorney

X /s/ Mark E. Macy

Signature of attorney for debtor

Date **September 10, 2020**

MM / DD / YYYY

Mark E. Macy 5-2651

Printed name

Macy Law Office

Firm name

**217 W. 18th Street
Cheyenne, WY 82001**

Number, Street, City, State & ZIP Code

Contact phone **307-632-4100**

Email address **mark@macylaw.net**

5-2651 WY

Bar number and State

Fill in this information to identify the case:

Debtor name Alliance Brew Gear Inc.

United States Bankruptcy Court for the: DISTRICT OF WYOMING

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

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An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on September 10, 2020

X /s/ Charles Gross

Signature of individual signing on behalf of debtor

Charles Gross

Printed name

President

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **Alliance Brew Gear Inc.**
 United States Bankruptcy Court for the: **DISTRICT OF WYOMING**
 Case number (if known): _____

☐ Check if this is an
 amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Barista Magazine 4345 NE 72nd Ave. Portland, OR 97218						\$5,640.00
Caroba Plastics 3219 S. Platte River Dr. Englewood, CO 80110						\$3,195.00
DHL Express USA Inc. 16592 Collections Center Drive Chicago, IL 60693						\$4,845.07
Digital Mountain, Inc. 4633 Old Ironsides Drive Suite 401 Santa Clara, CA 95054						\$10,132.23
Espresso Supply, Inc. 6029 238th Street SE Suite 130 Woodinville, WA 98072						\$10,105.16
Eternal East (HK) Limited Flat 2, 25/F., Hong Kong Plaza 188 Connaught Road West, Hong Kong		Claims for breach of contract and tortious interference in the amount of 4,747,485.65 and an additional amount to be determined at trial for trademark	Contingent Unliquidated Disputed			\$4,747,485.65

Debtor **Alliance Brew Gear Inc.**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Globaltranz Enterprises, Inc. PO Box 203285 Dallas, TX 75320						\$8,166.46
Hanson Bridgett, LLP 425 Market Street 26th Floor San Francisco, CA 94105						\$291,030.59
Lienau Sales and Marketing, LLC PO Box 9423 Seattle, WA 98109						\$2,654.51
NACM 910 SW Spokane St. Bld. A Seattle, WA 98134						\$4,655.83
NSF International Dept. Lockbox #771380 Detroit, MI 48277						\$10,400.00
Preeo, Silverman, Green & Egle, P.C. 6465 Greenwood Plaza Blvd. Suite 1025 Englewood, CO 80111		Legal representation in defending pending Smartco/Eternal East lawsuit.				\$36,528.23
Smartco International Asia Limited Hao Fang You Ran Ju #C/4D, Industry Rd#8 She Kou, Nan Shan, Shenzhen, Guangdong China, 518067		Claims for breach of contract and tortious interference in the amount of 4,747,485.65 and an additional amount to be determined at trial for trademark	Contingent Unliquidated Disputed			\$4,747,485.65
U.S. Small Business Administration 409 3rd Street, SW Washington, DC 20416		EIDL Loan				\$149,900.00
Wyoming Bank & Trust 5827 West 27th Street Cheyenne, WY 82001		Revolving line of credit taken by Debtor and secured by property held by Alliance Brew Gear Proeprty Holdings LLC				\$198,321.28

Debtor **Alliance Brew Gear Inc.** Case number (if known) _____
Name

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Wyoming Bank & Trust 5827 West 27th Street Cheyenne, WY 82001		PPP Loan				\$101,700.00

Fill in this information to identify the case:

Debtor name **Alliance Brew Gear Inc.**

United States Bankruptcy Court for the: **DISTRICT OF WYOMING**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. **Real property:**

Copy line 88 from *Schedule A/B*..... \$ **0.00**

1b. **Total personal property:**

Copy line 91A from *Schedule A/B*..... \$ **853,369.36**

1c. **Total of all property:**

Copy line 92 from *Schedule A/B*..... \$ **853,369.36**

Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ **0.00**

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ **0.00**

3b. **Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ **10,332,245.66**

4. **Total liabilities**
Lines 2 + 3a + 3b

\$ **10,332,245.66**

Fill in this information to identify the case:Debtor name **Alliance Brew Gear Inc.**United States Bankruptcy Court for the: **DISTRICT OF WYOMING**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. Wyoming Bank and Trust Account**Checking****0543****\$92,762.38****4. Other cash equivalents (Identify all)****5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$92,762.38**Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.
☒ Yes Fill in the information below.

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1. American Hallmark Insurance - Annual premium of \$5,487 paid on July 29**\$5,029.75****9. Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$5,029.75

Debtor Alliance Brew Gear Inc. Case number (If known) _____
Name

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- ☐ No. Go to Part 4.
☒ Yes Fill in the information below.

11. **Accounts receivable**

11a. 90 days old or less: 32,373.33 - 0.00 = \$32,373.33
face amount doubtful or uncollectible accounts

11b. Over 90 days old: 20,777.90 - 0.00 = \$20,777.90
face amount doubtful or uncollectible accounts

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$53,151.23

Part 4: Investments

13. Does the debtor own any investments?

- ☒ No. Go to Part 5.
☐ Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☒ No. Go to Part 6.
☐ Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture Desk and chairs (3); video recording system; telephone system; display booths; snap panels	\$14,657.00	cost basis	\$14,657.00
40.	Office fixtures			
41.	Office equipment, including all computer equipment and communication systems equipment and software Desktop computers (4); laptops (5); other	\$14,128.00	Cost basis	\$14,128.00

Debtor Alliance Brew Gear Inc. Case number (If known) _____

Name

computers (2); server (1)

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$28,785.00

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

- ☒ No
☐ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☐ No. Go to Part 9.
☒ Yes Fill in the information below.

General description

Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)

Net book value of debtor's interest

(Where available)

Valuation method used for current value

Current value of debtor's interest

47. **Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

48. **Watercraft, trailers, motors, and related accessories** *Examples:* Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

49. **Aircraft and accessories**

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

Various machinery and equipment. See attachment.

\$673,632.00

Cost basis

\$673,632.00

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$673,632.00

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

- ☒ No
☐ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

Part 9: Real property

54. **Does the debtor own or lease any real property?**

- ☒ No. Go to Part 10.
☐ Yes Fill in the information below.

Debtor Alliance Brew Gear Inc. Case number (If known) _____
Name

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.
☒ Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
61. Internet domain names and websites <u>alliancebrewgear.com</u>	<u>\$9.00</u>	<u>cost basis</u>	<u>\$9.00</u>
62. Licenses, franchises, and royalties			
63. Customer lists, mailing lists, or other compilations			
64. Other intangibles, or intellectual property			
65. Goodwill			
66. Total of Part 10. Add lines 60 through 65. Copy the total to line 89.			<u>\$9.00</u>
67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107?) <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
68. Is there an amortization or other similar schedule available for any of the property listed in Part 10? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
69. Has any of the property listed in Part 10 been appraised by a professional within the last year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes Fill in the information below.

	Current value of debtor's interest
71. Notes receivable Description (include name of obligor)	
72. Tax refunds and unused net operating losses (NOLs) Description (for example, federal, state, local)	
73. Interests in insurance policies or annuities	
74. Causes of action against third parties (whether or not a lawsuit has been filed)	

Debtor Alliance Brew Gear Inc. Case number (If known) _____
Name

**Counterclaims in Smartco International (Asia) Limited
and Eternal East (HK) Limited in Case No.
8:20-cv-00626-RGK-AFM.**

Unknown

Nature of claim

Amount requested

\$0.00

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

76. **Trusts, equitable or future interests in property**

77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*

78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$0.00

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

☒ No

☐ Yes

Debtor Alliance Brew Gear Inc. Case number (If known) _____
Name

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$92,762.38	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$5,029.75	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$53,151.23	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$0.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$28,785.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$673,632.00	
88. Real property. <i>Copy line 56, Part 9.....></i>		\$0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$9.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	\$0.00	
91. Total. Add lines 80 through 90 for each column	\$853,369.36	\$0.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$853,369.36

12/31/20

2020 Book Depreciation Schedule

Page 1

Client CBG004

Brewista Inc

47-1354819

8/21/20

10:17AM

No.	Description	Acquired	Date	Sold	Cost/ Basis	Bus. Pct.	Cur 179	Special Depn.	Prior Bonus/ Sp. Depn.	Prior Dec. Bal. Depn.	Salvage /Basis Reductn.	Depn. Basis	Prior Depn.	Method	Life	Rate	Current Depn.
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Form 1120

Auto / Transport Equipment

1	2016 Mercedes SUV SUV173	8/28/14			47,230							47,230	47,230	S/L	HY	5		0
7	Regis Sales Tax SUV	11/10/14			3,633							3,633	3,633	S/L	HY	5		0
10	2014 T&C Van VIN31630	9/12/15			30,204							30,204	20,429	S/L	MQ	5	.12500	3,775
Total Auto / Transport Equipment					81,076	0	0	0	0	0	0	81,076	77,261					3,775

Computer

2	Computer	12/01/14			1,039							1,039	1,039	S/L	HY	5		0
3	4 Dell Desktop Computers	6/27/15			5,320							5,320	4,921	S/L	MQ	5	.07500	399
46	loSafe Server (LAN)	6/28/16			1,589							1,589	1,314	200DB	HY	5	.11520	183
52	Laptop-C. Krause	8/31/17			1,665							1,665	833	S/L	HY	5	.20000	333
57	Laptop-Josh Smith	11/30/17	3/31/20		919							919	654	200DB	HY	5	.11520	53
58	Laptop-Engineering Team	12/28/17			650							650	463	200DB	HY	5	.11520	75
60	Laptop-Brian's Office	4/30/18			1,045							1,045	543	200DB	HY	5	.19200	201
63	Laptop-David Charging	6/30/18			407							407	211	200DB	HY	5	.19200	78
71	Computer for Video Making	8/19/19			1,494							1,494	299	200DB	HY	5	.32000	478
Total Computer					14,128							14,128	10,277					1,800

Furniture and Fixtures

4	3 Desks & Chairs	6/27/15			1,395							1,395	921	S/L	MQ	7	.14290	199
6	Video Recording System	6/27/15			1,400							1,400	1,295	S/L	MQ	5	.07500	105
8	Telephone System	9/24/15			2,830							2,830	1,768	S/L	MQ	7	.14290	404
59	Display Booths-Tradesthows	2/01/18			5,289							5,289	2,750	200DB	HY	5	.19200	1,015

12/31/20

2020 Book Depreciation Schedule

Page 2

Client CBG004

Brewista Inc

47-1354819

8/21/20

10:17AM

No.	Description	Date Acquired	Date Sold	Cost/ Basis	Bus. Pct.	Cur 179 Bonus	Special Depr. Allow.	Prior 179/ Bonus/ Sp. Depr.	Prior Dec. Bal. Depr.	Salvage /Basis Reductn.	Depr. Basis	Prior Depr.	Method	Life	Rate	Current Depr.
73	Snap Panels	1/31/20		3,743							3,743		200DB HY	5	.20000	749
Total Furniture and Fixtures				14,657		0	0	0	0	0	14,657	6,734				2,472
Improvements																
11	Leasehold Improvements	10/31/15		4,185							4,185	1,151	S/L MQ	15	.06670	279
26	Leasehold Improvements	1/01/16		1,316							1,316	405	150DB HY	15	.06930	91
27	Bar/Kitchen Cabinets	1/31/16		917							917	282	150DB HY	15	.06930	64
28	Leasehold Improvements	2/29/16		721							721	222	150DB HY	15	.06930	50
39	Storage Pallet Racking	4/22/16		13,116							13,116	4,033	150DB HY	15	.06930	909
40	Storage Pallet Racking	5/05/16		4,982							4,982	1,532	150DB HY	15	.06930	345
41	Electrical work-Tool Room	5/13/16		21,349							21,349	6,564	150DB HY	15	.06930	1,479
47	Kitchen Renodel	11/30/16		1,633							1,633	503	150DB HY	15	.06930	113
48	F/P Manufacturing Room	11/13/16		14,012							14,012	4,309	150DB HY	15	.06930	971
53	Wiring for Air Compressor	8/07/17		3,716							3,716	857	150DB HY	15	.07700	286
62	Tool Room	5/17/18		142,935							142,935	20,726	150DB HY	15	.08550	12,221
Total Improvements				208,882		0	0	0	0	0	208,882	40,584				16,808
Machinery and Equipment																
5	2-Epiilog Fusion Lasers	6/11/15		71,820							71,820	66,434	S/L MQ	5	.07500	5,386
12	Cutting Tool	11/30/15		1,276							1,276	1,052	S/L MQ	5	.17500	224
13	Sandblast Syst. Cyclone	12/30/15		1,059							1,059	874	S/L MQ	5	.17500	135
14	4-54" Indivud Workstation	12/30/15		3,320							3,320	2,739	S/L MQ	5	.17500	581
15	1HP Jet Bench Fin Mach.	12/30/15		1,076							1,076	887	S/L MQ	5	.17500	189
16	1HP Vertical Bandsaw	12/30/15		2,602							2,602	2,145	S/L MQ	5	.17500	457
17	1HP Bandsaw	12/30/15		1,224							1,224	1,011	S/L MQ	5	.17500	213

12/31/20

2020 Book Depreciation Schedule

Page 3

Client CBG004

Brewista Inc

47-1354819

8/21/20

10:17AM

No.	Description	Date Acquired	Date Sold	Cost/ Basis	Bus. Pct.	Cur 179/ Bonus	Special Depr. Allow	Prior 179/ Bonus/ Sp. Depr.	Prior Dec. Bal. Depr.	Salvage / Basis Reductn.	Depr. Basis	Prior Depr.	Method	Life	Rate	Current Depr.
18	Electric Air Compressor	12/30/15		1,976							1,976	1,629	S/L MQ	5	.17500	347
19	Precision Surface Grinder	12/30/15		14,678							14,678	8,649	S/L MQ	7	.14290	2,097
20	CNC Bridgeport Fagor Mill	12/30/15		33,447							33,447	19,711	S/L MQ	7	.14290	4,780
21	Gearhead Engine Lathe	12/30/15		15,831							15,831	9,329	S/L MQ	7	.14290	2,262
22	Vari-Drive Mill Machine	12/30/15		20,176							20,176	11,889	S/L MQ	7	.14290	2,883
23	Jet Floor Drill Press	12/30/15		1,171							1,171	965	S/L MQ	5	.17500	206
29	Printer C224e	1/01/16		1,466							1,466	1,212	200DB HY	5	.11520	169
30	Auto Floor Scrubber	1/01/16		2,417							2,417	1,998	200DB HY	5	.11520	278
31	Welding System	2/16/16		2,246							2,246	1,858	200DB HY	5	.11520	259
32	Pitcher Hubs	2/24/16		1,950							1,950	1,613	200DB HY	5	.11520	225
33	490CFM 1-1/2HP Jet Dust C	3/28/16		1,274							1,274	1,055	200DB HY	5	.11520	147
34	Lab Inspection Tool Chest	3/31/16		782							782	646	200DB HY	5	.11520	90
35	1,000 lb Hydraulic Table	3/31/16		279							279	231	200DB HY	5	.11520	32
42	6 Packing Tables	5/31/16		508							508	422	200DB HY	5	.11520	59
43	4 Hand Sealers-Paper Mfg.	5/31/16		766							766	633	200DB HY	5	.11520	88
44	2-96x36 Steel Pkg Tables	4/20/16		869							869	719	200DB HY	5	.11520	100
45	96x36 Wood Pkg Table	4/20/16		435							435	360	200DB HY	5	.11520	50
49	Pallet Racks	11/15/16		4,666							4,666	3,860	200DB HY	5	.11520	538
50	Auto Paper Filter Machine	8/02/17		137,057							137,057	68,528	S/L HY	5	.20000	27,411
54	Crane for lifting paper	9/30/17		924							924	658	200DB HY	5	.11520	106
55	Bendi Forklift	11/16/17		22,489							22,489	16,012	200DB HY	5	.11520	2,591
56	CAD Software-CNC Mill	11/30/17		3,450							3,450	2,456	200DB HY	5	.11520	397
72	Tooling-Altior Ind.	10/07/19		4,500							4,500	900	200DB HY	5	.32000	1,440
Total Machinery and Equipment				355,734							355,734	230,475				53,790

12/31/20

2020 Book Depreciation Schedule

Page 4

Client CBG004

Brewista Inc

47-1354819

8/21/20

10:17AM

No.	Description	Date Acquired	Date Sold	Cost/ Basis	Bus. Pct.	Cur 179 Bonus	Special Depr. Allow	Prior 179/ Bonus/ Sp. Depr	Prior Dec. Bal. Depr.	Salvage /Basis Reductn	Depr. Basis	Prior Depr.	Method	Life	Rate	Current Depr.	
Tooling																	
9	Tooling (Denver Plastics)	9/30/15		57,000							57,000	49,875	S/L	MQ	5	.12500	7,125
24	PortaFilter Tooling (ATC)	12/18/15		19,450							19,450	16,046	S/L	MQ	5	.17500	3,404
25	Tooling-Engraving Support	12/14/15		955							955	788	S/L	MQ	5	.17500	167
36	Printing Plate	1/31/16		701							701	580	200DB	HY	5	.11520	81
37	Cutting Die	1/31/16		1,031							1,031	853	200DB	HY	5	.11520	119
38	Printing Plane	1/31/16		524							524	434	200DB	HY	5	.11520	60
51	Tooling - Plasticology	6/07/17		37,086							37,086	18,543	S/L	HY	5	.20000	7,417
61	Tooling-Define Box	4/30/18		2,352							2,352	1,223	200DB	HY	5	.19200	452
64	Tooling 4.0 Gal Cold Pro	1/31/18		75,400							75,400	39,208	200DB	HY	5	.19200	14,477
65	Plasticology Tooling	7/31/18		7,909							7,909	4,113	200DB	HY	5	.19200	1,519
66	Tooling	9/01/18		3,600							3,600	1,872	200DB	HY	5	.19200	691
67	Tooling	10/01/18		7,200							7,200	3,744	200DB	HY	5	.19200	1,382
68	Tooling-Cold Pro Jr.	1/24/19		93,620							93,620	18,724	200DB	HY	5	.32000	29,958
69	Tooling-Brewista Scale	5/03/19		5,270							5,270	1,054	200DB	HY	5	.32000	1,666
70	Tooling-BrewSmart Scale	5/03/19		5,800							5,800	1,160	200DB	HY	5	.32000	1,866
Total Tooling				317,898			0	0	0	0	317,898	158,217					70,394
Total Depreciation				992,375			0	0	0	0	992,375	523,588					149,039
Grand Total Depreciation				992,375			0	0	0	0	992,375	523,588					149,039
Depreciation Assets Sold				919			0	0	0	0	919	654					53
Depr Remaining Assets				991,456			0	0	0	0	991,456	522,934					148,986

Fill in this information to identify the case:

Debtor name **Alliance Brew Gear Inc.**

United States Bankruptcy Court for the: **DISTRICT OF WYOMING**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☒ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☐ Yes. Fill in all of the information below.

Fill in this information to identify the case:

Debtor name **Alliance Brew Gear Inc.**

United States Bankruptcy Court for the: **DISTRICT OF WYOMING**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☒ No. Go to Part 2.
- ☐ Yes. Go to line 2.

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address Barista Magazine 4345 NE 72nd Ave. Portland, OR 97218 Date(s) debt was incurred <u>9/29/19; 11/27/19; 1/29/20</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$5,640.00
3.2	Nonpriority creditor's name and mailing address Caroba Plastics 3219 S. Platte River Dr. Englewood, CO 80110 Date(s) debt was incurred <u>2/26/2020</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$3,195.00
3.3	Nonpriority creditor's name and mailing address DHL Express USA Inc. 16592 Collections Center Drive Chicago, IL 60693 Date(s) debt was incurred <u>2/26/20; 3/11/20; 3/18/20; 3/19/20; 4/8/20; 8/12/20</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$4,845.07
3.4	Nonpriority creditor's name and mailing address Digital Mountain, Inc. 4633 Old Ironsides Drive Suite 401 Santa Clara, CA 95054 Date(s) debt was incurred <u>6/30/20; 7/31/20</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$10,132.23

Debtor	Alliance Brew Gear Inc. <small>Name</small>	Case number (if known) _____
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3.5	Nonpriority creditor's name and mailing address Espresso Supply, Inc. 6029 238th Street SE Suite 130 Woodinville, WA 98072 Date(s) debt was incurred <u>12/31/19</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$10,105.16 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.6	Nonpriority creditor's name and mailing address Eternal East (HK) Limited Flat 2, 25/F., Hong Kong Plaza 188 Connaught Road West, Hong Kong Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$4,747,485.65 <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Claims for breach of contract and tortious interference in the amount of 4,747,485.65 and an additional amount to be determined at trial for trademark infringement.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.7	Nonpriority creditor's name and mailing address Globaltranz Enterprises, Inc. PO Box 203285 Dallas, TX 75320 Date(s) debt was incurred <u>12/19/19; 1/2/20; 1/4/20; 1/7/20; 1/9/20; 1/10/20; 1/15/20; 1/31/20; 2/7/20</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$8,166.46 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.8	Nonpriority creditor's name and mailing address Hanson Bridgett, LLP 425 Market Street 26th Floor San Francisco, CA 94105 Date(s) debt was incurred <u>6/10/20; 7/10/20; 7/31/20</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$291,030.59 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.9	Nonpriority creditor's name and mailing address Lienau Sales and Marketing, LLC PO Box 9423 Seattle, WA 98109 Date(s) debt was incurred <u>5/1/20; 7/1/20; 8/1/20; 9/1/20</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$2,654.51 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.10	Nonpriority creditor's name and mailing address NACM 910 SW Spokane St. Bld. A Seattle, WA 98134 Date(s) debt was incurred <u>6/30/20</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$4,655.83 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.11	Nonpriority creditor's name and mailing address NSF International Dept. Lockbox #771380 Detroit, MI 48277 Date(s) debt was incurred <u>8/26/2020</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$10,400.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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Debtor	Alliance Brew Gear Inc. <small>Name</small>	Case number (if known) _____
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3.12	Nonpriority creditor's name and mailing address Preeo, Silverman, Green & Egle, P.C. 6465 Greenwood Plaza Blvd. Suite 1025 Englewood, CO 80111 Date(s) debt was incurred <u>4/28/20; 5/27/20; 6/29/20; 7/10/20</u> Last 4 digits of account number <u>501M</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$36,528.23 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Legal representation in defending pending Smartco/Eternal East lawsuit.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.13	Nonpriority creditor's name and mailing address Smartco International Asia Limited Hao Fang You Ran Ju #C/4D, Industry Rd#8 She Kou, Nan Shan, Shenzhen, GuangDong China, 518067 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$4,747,485.65 <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Claims for breach of contract and tortious interference in the amount of 4,747,485.65 and an additional amount to be determined at trial for trademark infringement.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.14	Nonpriority creditor's name and mailing address U.S. Small Business Administration 409 3rd Street, SW Washington, DC 20416 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$149,900.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>EIDL Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.15	Nonpriority creditor's name and mailing address Wyoming Bank & Trust 5827 West 27th Street Cheyenne, WY 82001 Date(s) debt was incurred _____ Last 4 digits of account number <u>9724</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$198,321.28 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Revolving line of credit taken by Debtor and secured by property held by Alliance Brew Gear Proeprty Holdings LLC</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.16	Nonpriority creditor's name and mailing address Wyoming Bank & Trust 5827 West 27th Street Cheyenne, WY 82001 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$101,700.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>PPP Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
--------------------------	---	---

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts	
5a. Total claims from Part 1	5a.	\$	0.00
5b. Total claims from Part 2	5b.	+	10,332,245.66

Debtor **Alliance Brew Gear Inc.**
Name

Case number (if known) _____

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

5c.

\$ <u>10,332,245.66</u>

Fill in this information to identify the case:

Debtor name Alliance Brew Gear Inc.

United States Bankruptcy Court for the: DISTRICT OF WYOMING

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B). *Property*

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract _____

Lease for commercial property located at 1133 West 27th Street, Cheyenne, WY 82001 month-to-month

**Alliance Brew Gear Property Holdings LLC
PO Box 1989
Cheyenne, WY 82003**

Fill in this information to identify the case:

Debtor name **Alliance Brew Gear Inc.**

United States Bankruptcy Court for the: DISTRICT OF WYOMING

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing Address

Name

Check all schedules that apply:

- | | | | | |
|-------|-----------------------------------|---|---|---|
| 2.1 | Alliance Brew Gear II Inc. | 1133 West 27th Street
Cheyenne, WY 82001 | Preeo, Silverman,
Green & Egle, P.C. | <input type="checkbox"/> D _____
<input checked="" type="checkbox"/> E/F <u>3.12</u>
<input type="checkbox"/> G _____ |
| <hr/> | | | | |
| 2.2 | Charles Brian Green | 1401 Scenic Ridge Drive
Cheyenne, WY 82009 | Smartco International
Asia Limited | <input type="checkbox"/> D _____
<input type="checkbox"/> E/F _____
<input type="checkbox"/> G _____ |
| <hr/> | | | | |
| 2.3 | Charles Brian Gross | 1401 Scenic Ridge Drive
Cheyenne, WY 82009 | Eternal East (HK)
Limited | <input type="checkbox"/> D _____
<input checked="" type="checkbox"/> E/F <u>3.6</u>
<input type="checkbox"/> G _____ |
| <hr/> | | | | |
| 2.4 | Charles Brian Gross | 1401 Scenic Ridge Drive
Cheyenne, WY 82009 | Smartco International
Asia Limited | <input type="checkbox"/> D _____
<input checked="" type="checkbox"/> E/F <u>3.13</u>
<input type="checkbox"/> G _____ |
| <hr/> | | | | |
| 2.5 | Charles Brian Gross | 1401 Scenic Ridge Drive
Cheyenne, WY 82003 | Preeo, Silverman,
Green & Egle, P.C. | <input type="checkbox"/> D _____
<input checked="" type="checkbox"/> E/F <u>3.12</u>
<input type="checkbox"/> G _____ |

Debtor Alliance Brew Gear Inc. Case number (if known) _____

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.6	Smart Associates Inc.	1133 West 27th Street Cheyenne, WY 82001	Smartco International (Asia) Limite	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
<hr/>				
2.7	Smart Associates Inc.	1133 West 27th Street Cheyenne, WY 82001	Eternal East (HK) Limited	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.6</u> <input type="checkbox"/> G _____
<hr/>				
2.8	Smart Associates Inc.	1133 West 27th Street Cheyenne, WY 82001	Smartco International Asia Limited	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.13</u> <input type="checkbox"/> G _____
<hr/>				

Fill in this information to identify the case:

Debtor name Alliance Brew Gear Inc.

United States Bankruptcy Court for the: DISTRICT OF WYOMING

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

From the beginning of the fiscal year to filing date:
From 1/01/2020 to **Filing Date**

Sources of revenue
Check all that apply

☒ Operating a business

☐ Other _____

Gross revenue
(before deductions and exclusions)

\$653,276.00

For prior year:
From 1/01/2019 to 12/31/2019

☒ Operating a business

☐ Other _____

\$1,971,761.00

For year before that:
From 1/01/2018 to 12/31/2018

☒ Operating a business

☐ Other _____

\$1,504,156.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

Debtor **Alliance Brew Gear Inc.**

Case number (if known) _____

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. Ahlstrom-Munksjo PO Box 200005 Pittsburgh, PA 15251	8/31/2020	\$13,384.44	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.2. NTM Inc. 113 Railroad Street Elroy, WI 53929	8/1/2020	\$19,425.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.3. Holzer, Patel, Drennan P.C. 216 16th Street Suite 1350 Denver, CO 80202	7/28/2020	\$6,775.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.4. Hanson Bridgett, LLP 425 Market Street 26th Floor San Francisco, CA 94105	7/1/2020	\$25,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. Charles Gross 1133 West 27th St. Cheyenne, WY 82001 Owner	9/5/19; 10/4/19; 11/5/19; 12/5/19; 1/3/20; 2/5/20; 3/5/20; 4/3/20; 5/5/20; 6/5/20; 7/3/20; 8/5/20; 9/4/20	\$70,500.06	Salary

Debtor **Alliance Brew Gear Inc.**

Case number (if known) _____

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.2. Charles Gross 1133 West 27th St. Cheyenne, WY 82001 Owner	10/4/19; 11/5/19; 12/5/19; 1/3/20; 2/5/20; 3/5/20; 4/3/20; 5/5/20; 6/5/20; 7/3/20; 8/5/20; 9/4/20	\$32,672.14	Expense reimbursements
4.3. Alliance Brew Gear Property Holdings LLC PO Box 1989 Cheyenne, WY 82003 Related company	10/1/19; 11/5/19; 12/2/19; 1/1/20; 2/1/20; 2/18/20; 3/31/20; 4/1/20; 5/1/20; 6/1/20; 7/1/20; 8/1/20	\$74,399.00	Monthly rent payments for lease of commercial property located at 1133 West 27th Street, Cheyenne, WY 82001

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. Smartco International (Asia) Limited and Eternal East (HK) Limited v. Smart Associates, Inc., Charles Brian Green, and Brewista, Inc. 8:20-cv-00626-RGK-AFM	Breach of Fiduciary Duty	Central District Court of California 300 East Green Street Pasadena, CA 91101	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

Debtor **Alliance Brew Gear Inc.**

Case number (if known)

☐ None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☐ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☐ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss <small>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</small>	Dates of loss	Value of property lost
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Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Wadsworth Garber Warner Conrardy, P.C. 2580 West Main Street Suite 200 Littleton, CO 80120		July 14, 2020 and August 3, 2020	\$24,217.00

Email or website address

Who made the payment, if not debtor?

11.2. Macy Law Office, P.C. 217 West 18th Street Cheyenne, WY 82001		September 3, 2020	\$5,000.00
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Email or website address

Who made the payment, if not debtor?

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case

Debtor Alliance Brew Gear Inc. Case number (if known) _____

to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☐ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address	Dates of occupancy From-To
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Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☐ No. Go to Part 9.
☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	---	---

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- ☐ No.
☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☐ No. Go to Part 10.
☐ Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

Debtor **Alliance Brew Gear Inc.**

Case number (if known)

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
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19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
---------------------------	-----------------------------------	-----------------------------	-----------------------

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

☒ No.

☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
---------------------------	----------------------------------	--------------------	----------------

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

Debtor **Alliance Brew Gear Inc.** Case number (if known) _____

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	------------------------------------	-----------------------------	----------------

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.	Dates business existed
-----------------------	-------------------------------------	--	------------------------

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☐ None

Name and address	Date of service From-To
26a.1. Wanda Dwyer 420 Sierra College Drive, Suite 360 PO Box 1797 Grass Valley, CA 95945	Jan 2019 - June 2020
26a.2. Brian Berger 420 Sierra College Drive, Suite 360 PO Box 1797 Grass Valley, CA 95945	May 2020 - Present

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- ☐ None

Name and address	Date of service From-To
26b.1. Scinto Group, LLP 420 Sierra College Drive Suite 360 PO Box 1797 Grass Valley, CA 95945	2014- Present

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

- ☐ None

Name and address	If any books of account and records are unavailable, explain why
------------------	--

Debtor **Alliance Brew Gear Inc.**

Case number (if known)

Name and address

If any books of account and records are unavailable, explain why

26c.1. **Scinto Group, LLP**
420 Sierra College Drive, Suite 360
PO Box 1797
Grass Valley, CA 95945

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address

26d.1. **Wyoming Bank & Trust**
5827 Yellowstone Road
Cheyenne, WY 82009

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name

Address

Position and nature of any interest

% of interest, if any

Charles Gross

1133 West 27th St.
Cheyenne, WY 82001

President

100%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☒ No

☐ Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No

☒ Yes. Identify below.

Name and address of recipient

Amount of money or description and value of property

Dates

Reason for providing the value

30.1 **Charles Brian Gross**
1401 Scenic Ridge Drive
Cheyenne, WY 82003

See SOFA #4

Relationship to debtor
Owner

Debtor Alliance Brew Gear Inc. Case number (if known) _____

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.2	Alliance Brew Gear Property Holdings LLC PO Box 1989 Cheyenne, WY 82003	See SOFA #4		
	Relationship to debtor Related Company			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
--------------------------------	--

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the pension fund	Employer Identification number of the parent corporation
--------------------------	--

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on September 10, 2020

/s/ Charles Gross
 Signature of individual signing on behalf of the debtor

Charles Gross
 Printed name

Position or relationship to debtor President

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
☐ Yes

B2030 (Form 2030) (12/15)

**United States Bankruptcy Court
District of Wyoming**

In re **Alliance Brew Gear Inc.**

Debtor(s)

Case No.

Chapter

11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:
- | | | |
|---|----|-----------------|
| For legal services, I have agreed to accept | \$ | 5,000.00 |
| Prior to the filing of this statement I have received | \$ | 5,000.00 |
| Balance Due | \$ | 0.00 |
2. The source of the compensation paid to me was:
- ☒ Debtor ☐ Other (specify):
3. The source of compensation to be paid to me is:
- ☒ Debtor ☐ Other (specify):
4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.
- ☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.
5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
- Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
 - Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
 - Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
 - [Other provisions as needed]
Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods.
6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:
Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

September 10, 2020

Date

/s/ Mark E. Macy

Mark E. Macy 5-2651

Signature of Attorney

Macy Law Office

217 W. 18th Street

Cheyenne, WY 82001

307-632-4100 Fax: 307-632-8100

mark@macylaw.net

Name of law firm

**United States Bankruptcy Court
District of Wyoming**

In re **Alliance Brew Gear Inc.**

Debtor(s)

Case No.
Chapter

11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Charles Gross 1133 West 27th St. Cheyenne, WY 82001			100% owner

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **President** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **September 10, 2020**

Signature **/s/ Charles Gross
Charles Gross**

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court
District of Wyoming**

In re **Alliance Brew Gear Inc.**

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **September 10, 2020**

/s/ Charles Gross

Charles Gross/President

Signer/Title

Alliance Brew Gear II Inc.
1133 West 27th Street
Cheyenne, WY 82001

Alliance Brew Gear Property Holdings LLC
PO Box 1989
Cheyenne, WY 82003

Barista Magazine
4345 NE 72nd Ave.
Portland, OR 97218

Caroba Plastics
3219 S. Platte River Dr.
Englewood, CO 80110

Charles Brian Green
1401 Scenic Ridge Drive
Cheyenne, WY 82009

Charles Brian Gross
1401 Scenic Ridge Drive
Cheyenne, WY 82009

Charles Brian Gross
1401 Scenic Ridge Drive
Cheyenne, WY 82003

DHL Express USA Inc.
16592 Collections Center Drive
Chicago, IL 60693

Digital Mountain, Inc.
4633 Old Ironsides Drive
Suite 401
Santa Clara, CA 95054

Espresso Supply, Inc.
6029 238th Street SE
Suite 130
Woodinville, WA 98072

Eternal East (HK) Limited
Flat 2, 25/F., Hong Kong Plaza
188 Connaught Road West, Hong Kong

Globaltranz Enterprises, Inc.
PO Box 203285
Dallas, TX 75320

Hanson Bridgett, LLP
425 Market Street
26th Floor
San Francisco, CA 94105

Lienau Sales and Marketing, LLC
PO Box 9423
Seattle, WA 98109

NACM
910 SW Spokane St. Bld. A
Seattle, WA 98134

NSF International
Dept. Lockbox #771380
Detroit, MI 48277

Preeo, Silverman, Green & Egle, P.C.
6465 Greenwood Plaza Blvd.
Suite 1025
Englewood, CO 80111

Smart Associates Inc.
1133 West 27th Street
Cheyenne, WY 82001

Smart Associates Inc.
1133 West 27th Street
Cheyenne, WY 82001

Smart Associates Inc.
1133 West 27th Street
Cheyenne, WY 82001

Smartco International Asia Limited
Hao Fang You Ran Ju #C/4D, Industry Rd#8
She Kou, Nan Shan, Shenzhen, Guangdong
China, 518067

U.S. Small Business Administration
409 3rd Street, SW
Washington, DC 20416

Wyoming Bank & Trust
5827 West 27th Street
Cheyenne, WY 82001

**United States Bankruptcy Court
District of Wyoming**

In re **Alliance Brew Gear Inc.**

Debtor(s)

Case No.

Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Alliance Brew Gear Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

September 10, 2020

Date

/s/ Mark E. Macy

Mark E. Macy 5-2651

Signature of Attorney or Litigant

Counsel for **Alliance Brew Gear Inc.**

Macy Law Office

217 W. 18th Street

Cheyenne, WY 82001

307-632-4100 Fax:307-632-8100

mark@macylaw.net